



ECONOMIC
DEVELOPMENT
PARTNERSHIP of
NORTH CAROLINA

2022 & 2023 BEST STATE FOR BUSINESS:

NORTH CAROLINA



Exports (Spain to North Carolina)

2022 Total: \$809.47M

Pharmaceutical Products

\$168.37M

Essential Oils, Perfumes, and Cosmetics

\$159.28M

Industrial Machinery, Including Computers

\$89.66M

Imports (North Carolina to Spain)

2022 Total: \$596.84M

Pharmaceutical Products

\$397.74M

Inorganic Chemicals

\$63.99M

Industrial Machinery, Including Computers

\$22.38M

Source: WISERTrade, data from US Census Bureau, Foreign Trade Division

Spanish Companies Choose NC

From 2018-2022, Spanish companies have announced

\$402.10
MILLION

in investment in North Carolina and

374
NEW JOBS

Source: NC Community Investment Report 2018-2022

Balcrank

CTLpack


DAUMAR

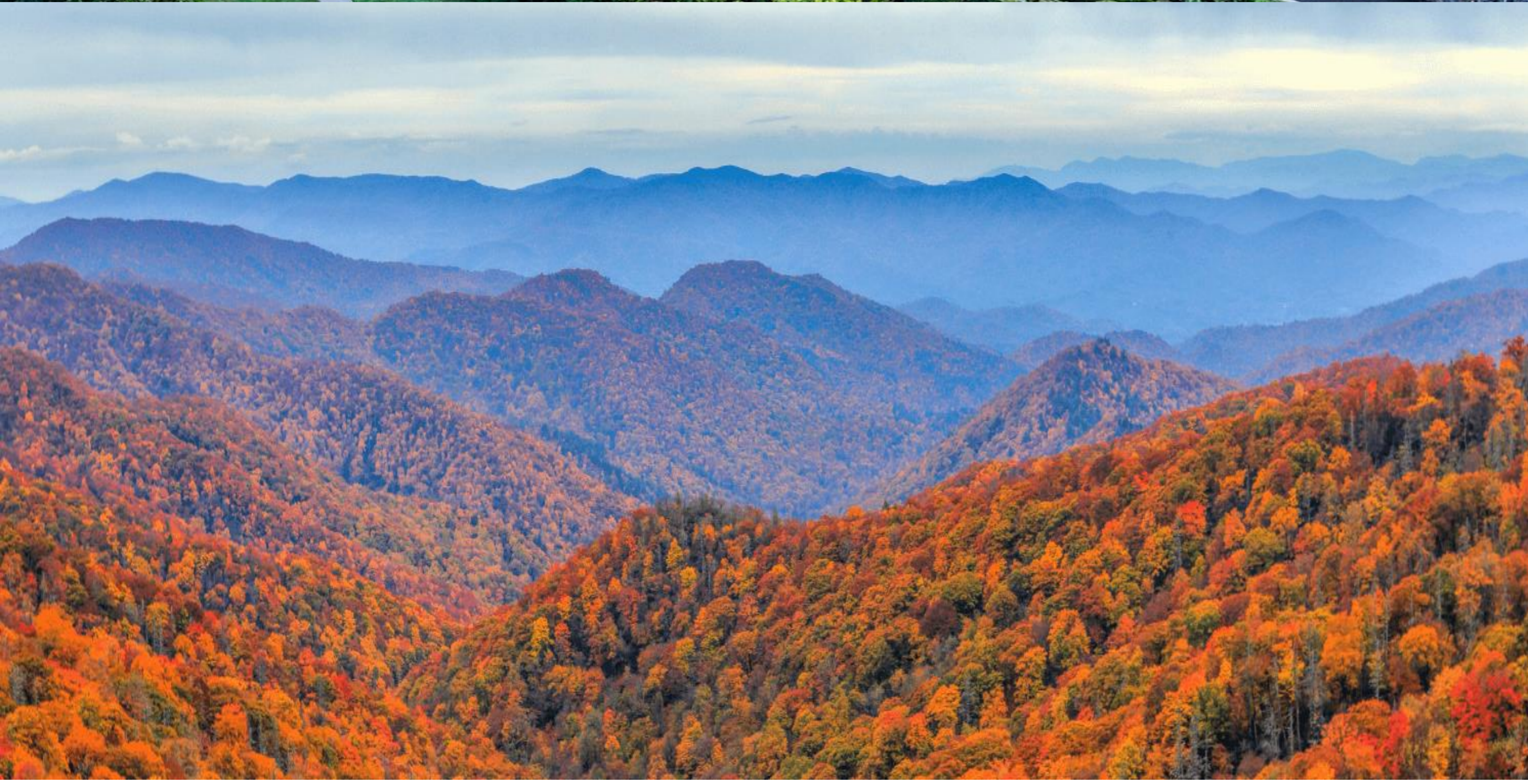
NEXTIL
GROUP


IBERDROLA
RENOVABLES

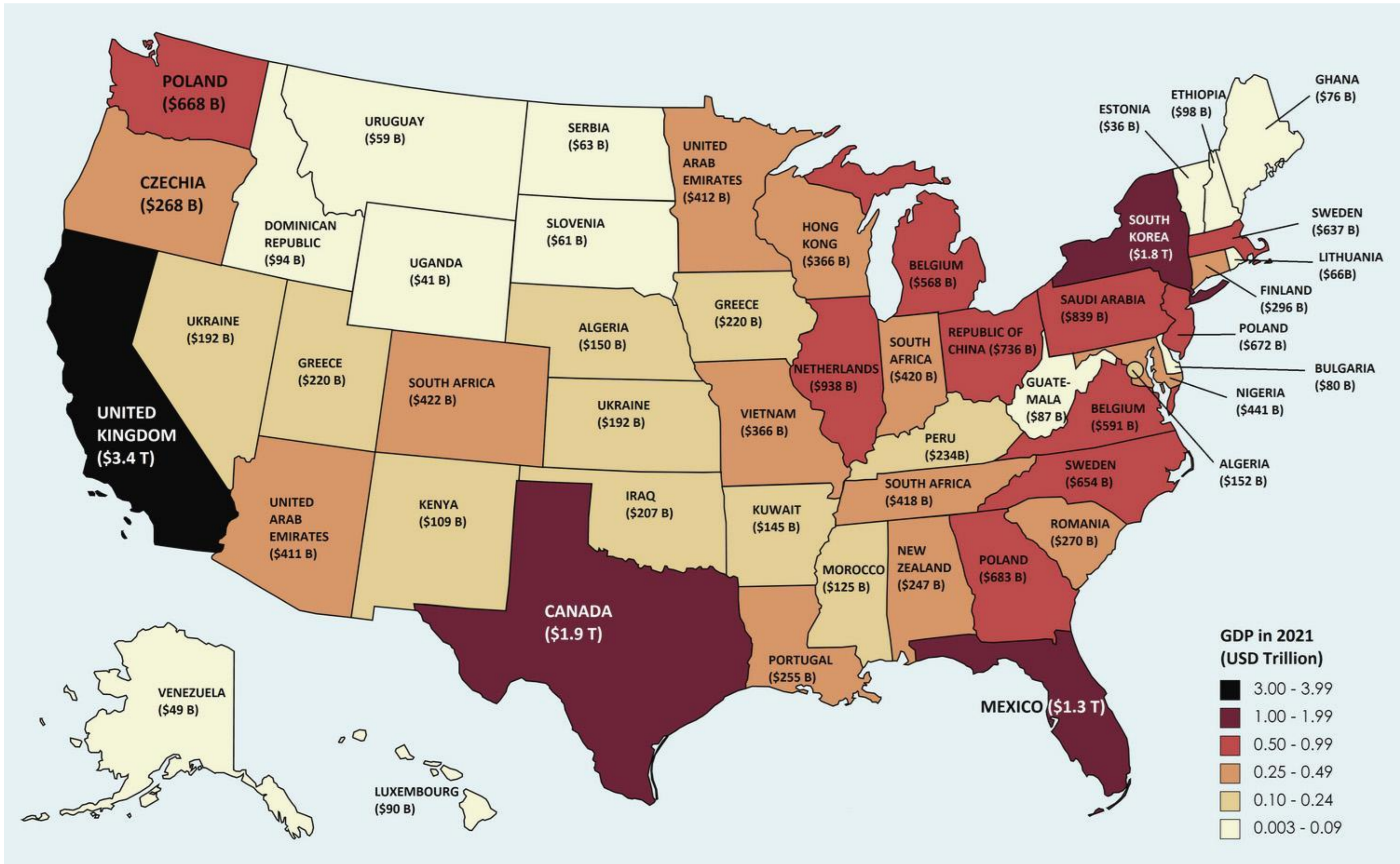
 **SAMSON**

GRIFOLS

HURTADO
FURNITURE

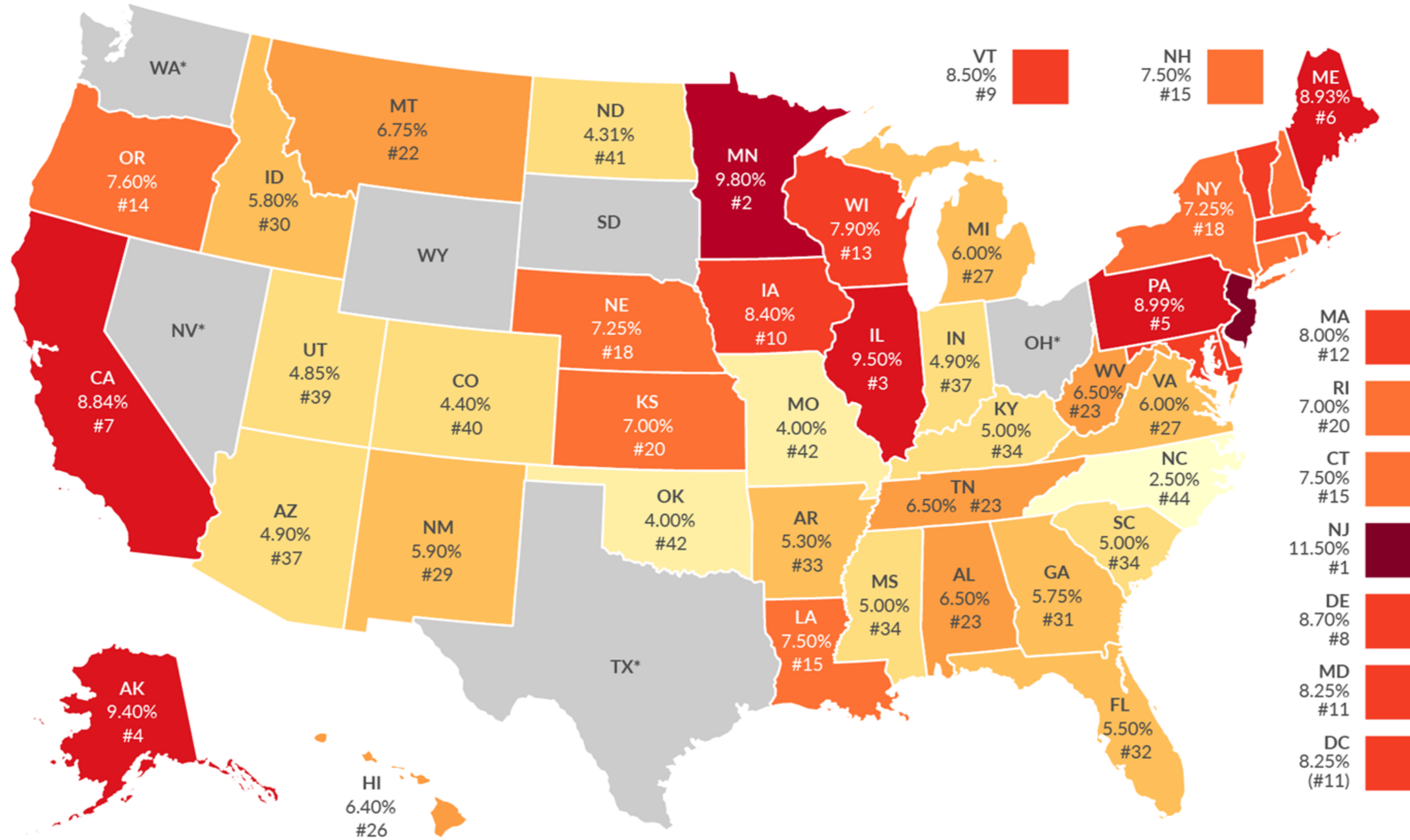






How High are Corporate Income Tax Rates in Your State?

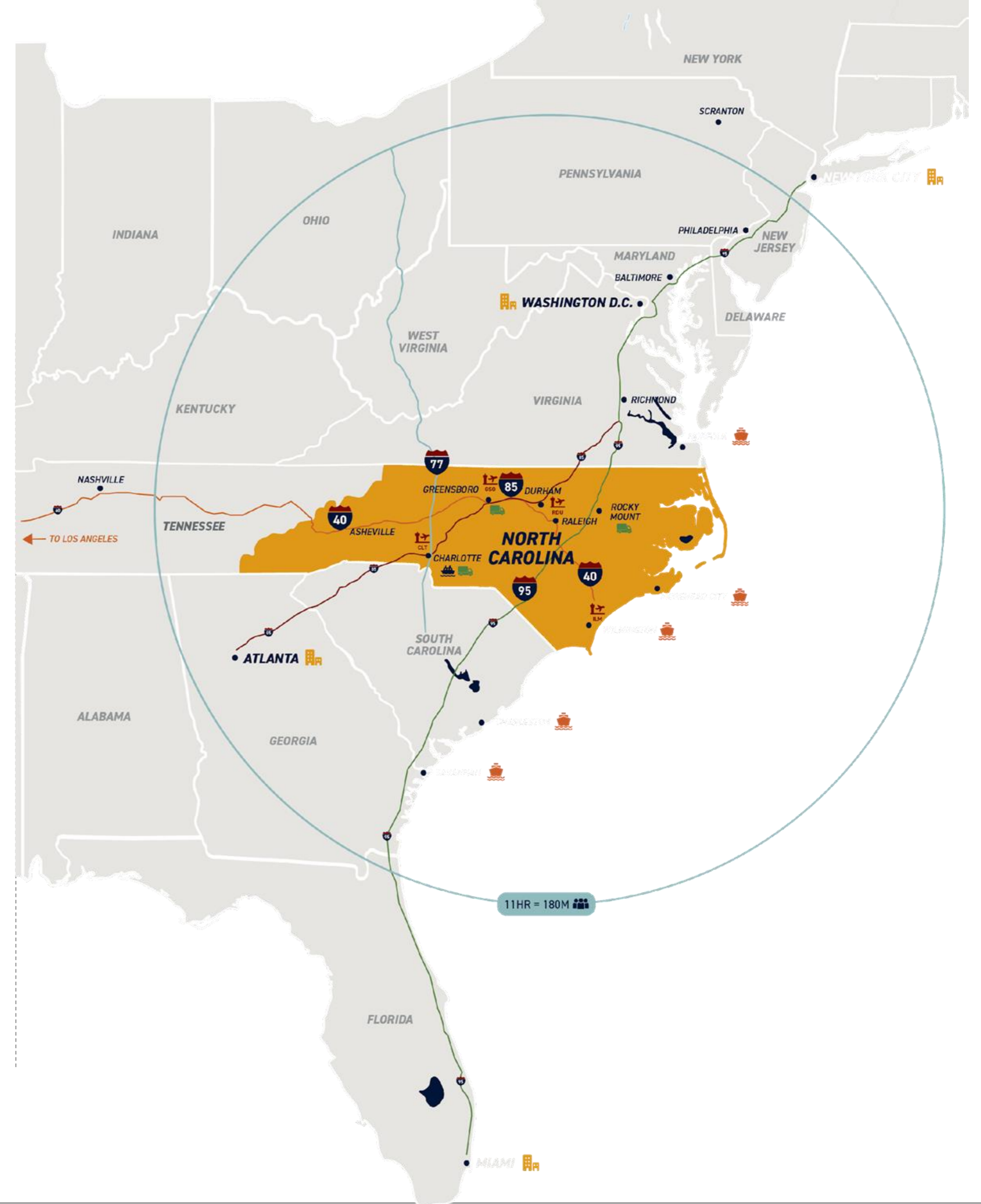
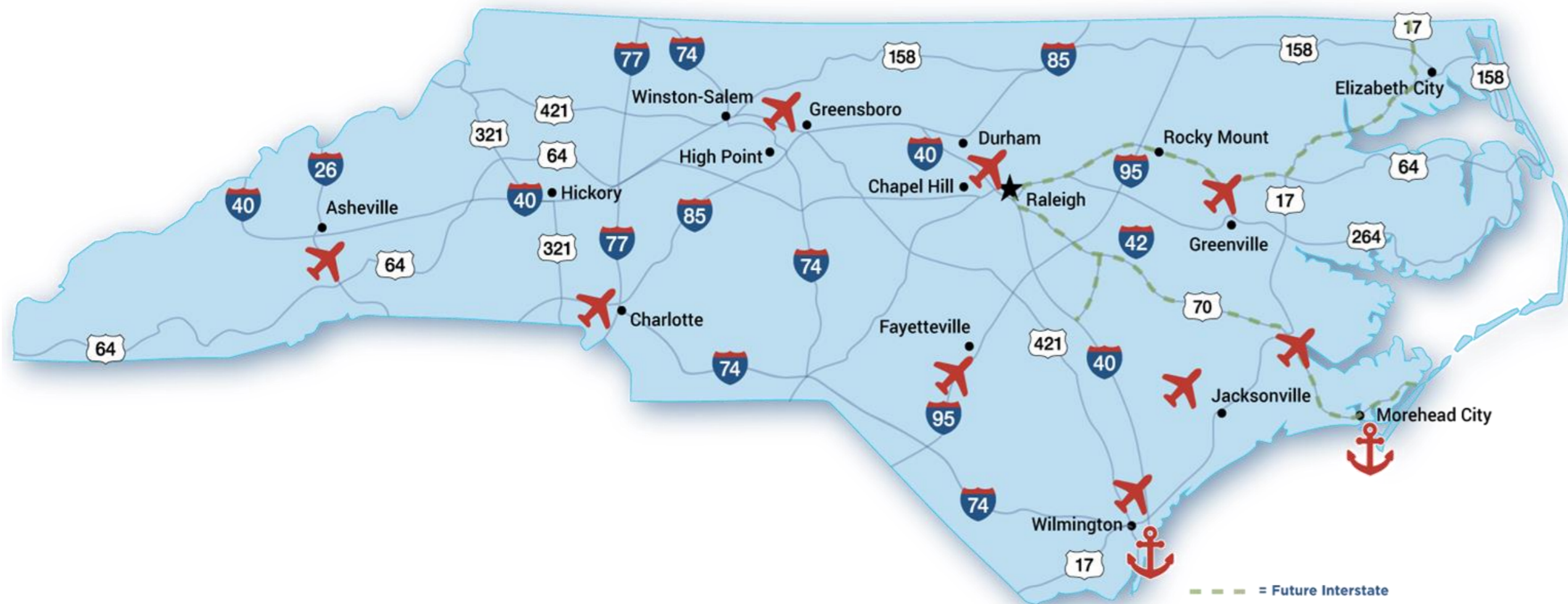
Top Marginal Corporate Income Tax Rates as of January 1, 2023



Strategic Location Central East Coast

Market access:

65 of the 100 largest “U.S. metro areas” reachable within a two-day drive



Infrastructure & Logistics

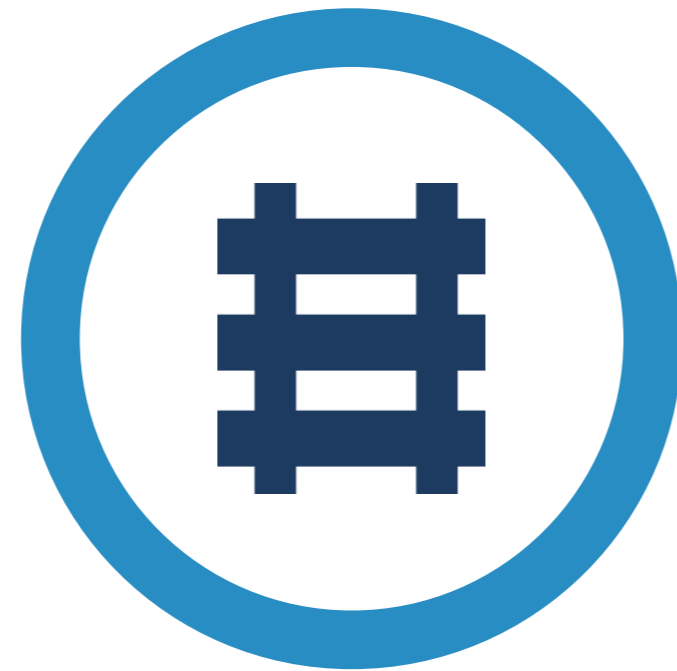


Highways

I-95, connecting the entire East Coast

I-40, connecting North Carolina to California

I-85, is the spine of the South-Eastern manufacturing corridor



Rail

Two Class 1 carriers, 19 short line railroads

Direct Class 1 service to 22 states in the U.S.

Seven intermodal terminals



Airports

National and international connections

4 international airports (2 directly connected with Europe),
11 regional ones

Charlotte Douglas International (CLT), “6th busiest airport in the world”



Ports

Two “deep-water” ports in Wilmington e Morehead City

Inland terminals in Charlotte and Greensboro

Charleston, Norfolk and Savannah also easy to reach

Largest Manufacturing Workforce in the South East



4.9 M workers

Thanks to the strong internal migration, NC has one of the most relevant “workforce” in the USA



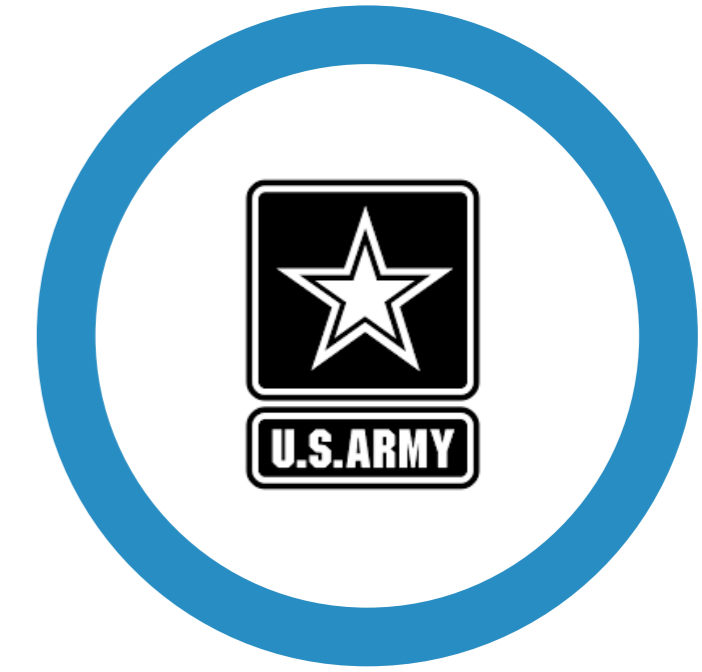
464,000+ manufacturing workers

Largest manufacturing workforce in the South-East



40,000+ Engineers

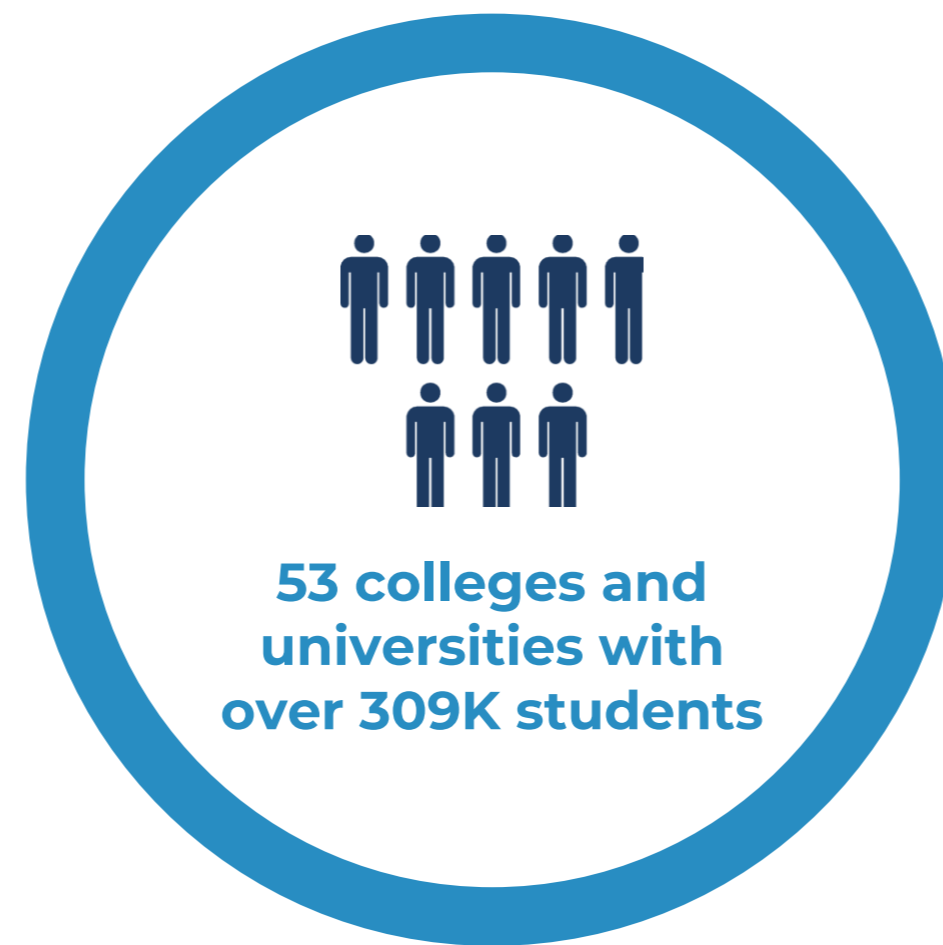
Strongly above the national average



Veterans

Tens of thousands of veterans rejoin the workforce every year thanks to our reskilling/upskilling programs

Academia, R&D & Technical Colleges



Duke
UNIVERSITY

NC STATE UNIVERSITY



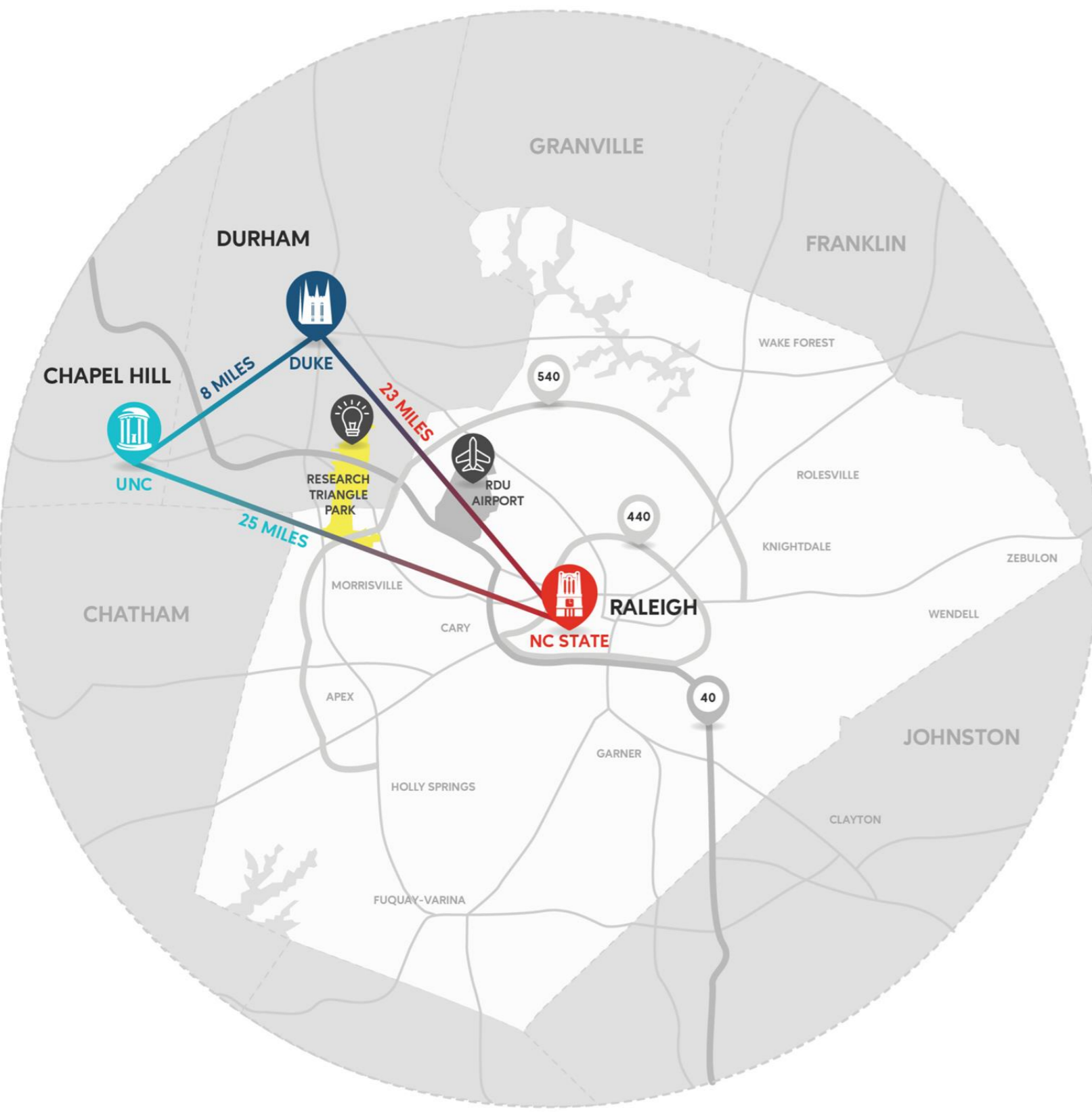
THE UNIVERSITY
of NORTH CAROLINA
at CHAPEL HILL

A famous alumni....



The Research Triangle Park (RTP)

the largest industrial and tech R&D park in North America





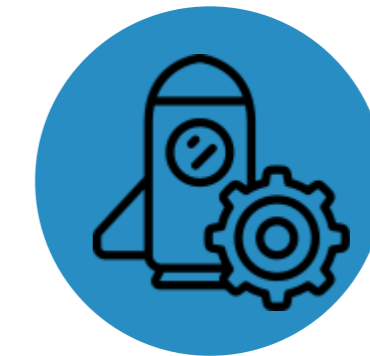
Main sectors in North Carolina



Information Technology



Biotech & Pharma



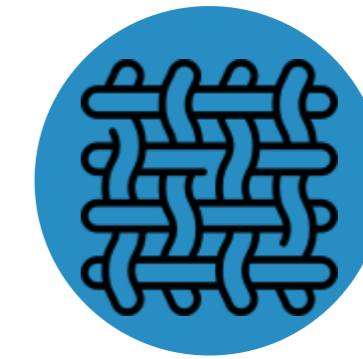
Aeronautics



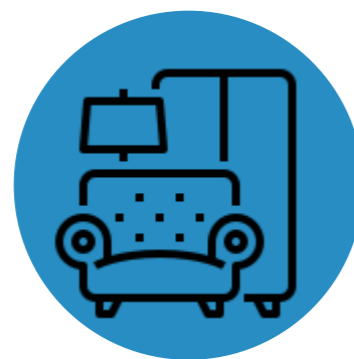
Financial Services



**Automotive &
Machinery**



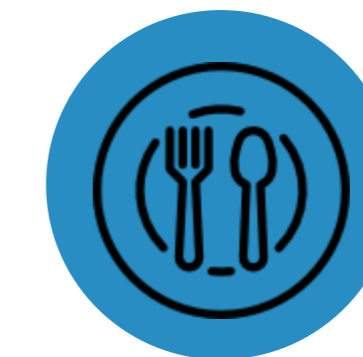
Textiles



Furniture



AgTech



FoodTech

Life Sciences in North Carolina

- #1 biotech production hub in the USA
- #3 pharma ecosystem in the USA
- 31% growth rate
- 700+ companies



Information Technology in North Carolina

- Apple is building its \$1-billion East Coast Campus in the Research Triangle Park
- Qualified workforce and ICT/data science heritage
- The Southern “Silicon Valley”
- #1 in privately funded R&D activities in the United States



Automotive in North Carolina

- NASCAR Tradition

- Strong EV push and also access to lithium

- 230+ companies

- 27,500+ people working in the sector



Aerospace In North Carolina

- Over 200 companies
- Boom Supersonic, il nuovo Concorde
- over 400 new aerospace engineers per year
- Solid supply chain



How can we help?

We offer free of charge soft landing services:

- Identification of real estate solutions
- Incentives and tax breaks
- Business intelligence
- Introduction to certified service providers
- HR solutions and recruitment channels

www.edpnc.com



Luigi Mercuri
Managing Director of Investment Europe
Economic Development Partnership NC
Luigi.mercuri@edpnc.com
0039 345 607 5031